

## 3<sup>rd</sup>, 4<sup>th</sup> and 5<sup>th</sup> responsible etc.

This solution makes it possible to assign more responsible for Organisations than the current two, and apply access rights to these responsible:

The solution only affects organisation responsible and not responsible on activities, opportunities, orders and support cases.

The access rights related to the other responsible than the first two will be the same for all connected users. This means that the 3<sup>rd</sup> responsible will have the same access and rights related to the customer as the 4<sup>th</sup>, 5<sup>th</sup> and so on.

Main menu > Organisations > Main view > Organisation

Save Main view

ORGANISATION | Edit

**Test org**  
Dronninggårds alle 15, 2840 Holte, -

Organisation name: Test org

Division:

Telephone:

Fax:

Alert text:

www:

Email domain:

GPS coordinates:

Map overlay URL:

3rd responsible:  (Dropdown menu open showing: Kasper Bruus, Bruger 10, Bruger 100, Bruger 101, Bruger 102, Bruger 103, Bruger 104, Bruger 105, Bruger 106, Bruger 107, Bruger 108, Bruger 109, Bruger 11, Bruger 110, Bruger 111, Bruger 112, Bruger 113, Bruger 114, Bruger 115, --- Select ---)

Comment:

Kundenr.:

weblink field:

Responsible:

Kundegruppe:

2nd responsible:

Test negativ:

The solution uses Custom Plus fields of the type "All users" to hold the information about the responsible users and require Enterprise licenses. These fields will always contain a list of the active users in the webCRM system and can, as other custom fields, be named after the customers wishes. It gives the option to have 20 extra responsible on top of the two standard fields.

Users   Data import   License   Drop down lists   Custom fields   Integration   Main settings

Save   Custom fields   Saved

+FIELDS | Organisations

Caption: Test++  
Headline: Tester ++ felter

Type	Position	Field label	Mode	Instructions	
All users Label above:	* 1 * None *	3rd responsible	Standard		1